

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

DELAWARE TRUST COMPANY, as TCEH
First Lien Indenture Trustee,

Plaintiff,

-against-

WILMINGTON TRUST, N.A., as First Lien
Collateral Agent and First Lien Administrative
Agent,

Defendant.

Case No. 15-cv-02883-PAE

ECF Case

SUPPLEMENTAL DECLARATION OF JEREMY C. HOLLEMBEAK

I, Jeremy C. Hollembeak, a member in good standing of the Bar of this Court, hereby declare under penalty of perjury as follows:

1. Kobre & Kim LLP is counsel for Plaintiff Delaware Trust Company, as TCEH First Lien Indenture Trustee, in the above-captioned action. I respectfully submit this declaration in support of Plaintiff's Notice of Motion to Remand and in Opposition to Defendant's Motion to Transfer.
2. Annexed hereto as **Exhibit 1** is a true and correct copy of the Transcript of a Hearing before the Honorable Christopher S. Sontchi on June 6, 2014, in the matter of *In re Energy Future Holdings Corp. et al.*, No. 14-10979 (CSS), before the U.S. Bankruptcy Court for the District of Delaware.
3. Annexed hereto as **Exhibit 2** is a true and correct copy of the "Disclosure Statement for the Joint Plan of Reorganization of Energy Future Holdings Corp., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code" which was filed on April 14, 2015, document

number 4143, in the matter of *In re Energy Future Holdings Corp. et al.*, No. 14-10979 (CSS), before the U.S. Bankruptcy Court for the District of Delaware.

Dated: New York, New York
May 11, 2015

/s/Jeremy C. Hollembeak
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Company, as TCEH First Lien Indenture
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